

IHSG	6,953
Change (%)	-0.19%
Net Foreign Buy (YTD)	-1.15 T
Support	6920
Resistance	6980

Sectoral	Last	Change %
IDXBASIC.JK	1,202	-0.90%
IDXCYCLIC.JK	903	-1.08%
IDXENERGY.JK	2,035	-0.72%
IDXFINANCE.JK	1,420	0.61%
IDXHEALTH.JK	1,477	-1.66%
IDXNONCYC.JK	756	-0.16%
IDXINDUST.JK	1,172	-0.27%
IDXINFRA.JK	912	-1.19%
IDXPROPERT.JK	754	-0.69%
IDXTECHNO.JK	4,425	0.74%
IDXTRANS.JK	1,834	-0.26%

Commodities	Last	Change %
Crude Oil Oct 23	83.7	0.13%
Brent Crude Oil	86.8	-0.06%
Gold Dec 23	1969.0	0.16%
Copper Dec 23	3.9	0.78%

Indeks	Close	Change %
Dow Jones Industrial Average	34,722	-0.48%
S&P 500	4,508	-0.16%
NASDAQ Composite	14,035	0.11%
FTSE 100	7,439	-0.46%
DAX PERFORMANCE-INDEX	15,947	0.35%
SSE Composite Index	3,120	-0.55%
HANG SENG INDEX	18,382	0.00%
Nikkei 225	32,780	0.49%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.08 percent
Inflation Rate MoM	0.21 percent
Interest Rate	5.75 percent
Balance of Trade	1313 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- CLEO catatkan kenaikan penjualan Rp. 752 miliar di Semester I-2023
- BRIS targetkan jumlah nasabah tembus 20 juta pada 2023
- ANTM catatkan laba Rp. 1.88 T atau naik 23.8% yoy di Semester I-2023
- Sichuan Hebang investasi Rp. 12 T di KEK JIPE milik AKRA
- Direktur INCO melakukan pembelian saham 10 ribu saham di harga Rp. 5950

NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) ditutup melemah pada perdagangan Kamis (31/8/2023). IHSG ditutup turun 0,19% ke posisi 6.953,26. Meski melemah, tetapi IHSG masih mampu bertahan di level psikologis 6.900.

Laju IHSG pada perdagangan hari ini akan didukung oleh beberapa faktor, baik dalam dan luar negeri. Ekonomi Amerika Serikat tampak mulai lesu berdasarkan rilis daya-daya ekonomi terbaru.

Tingkat pengeluaran pribadi pada Juli meningkat sebesar 0,8%, di atas posisi kemarin dan di atas konsensus. AS juga merevisi proyeksi pertumbuhan ekonomi kuartal II-2023 menjadi 2,1% (secara tahunan) dari perkiraan sebelumnya sebesar 2,4%.

Nasdaq menguat 0,11% untuk mengakhiri sesi Kamis (31/8/2023) di 14.034,97. Dow Jones tergelincir 168.33 poin, atau 0.48%, menjadi 34,721.91. S & P 500 turun 0,16% menjadi ditutup 4.507,66.

Investor mencermati data inflasi AS yang baru. Indeks pengeluaran konsumsi pribadi inti meningkat 0,2% bulan ke bulan di bulan Juli dan 4,2% tahun ke tahun, sesuai dengan perkiraan para ekonom yang disurvei oleh Dow Jones. PCE inti adalah indikator inflasi yang diawasi ketat oleh bank sentral AS The Federal Reserve (The Fed).

Investor sekarang akan mengalihkan perhatian mereka ke data non-farm payroll yang dirilis Jumat pagi. Ekonom yang disurvei oleh Dow Jones memperkirakan adanya penambahan 170.000. Para pedagang masih berharap bahwa laporan tersebut akan menunjukkan bahwa perekonomian sedang melambat secara signifikan, dan pada akhirnya memberikan alasan bagi bank sentral untuk menghentikan kenaikan suku bunga acuan.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MEDC	1,070	Speculative Buy	1,090	1,110	1,035	Consolidation, entry level: 1040-1070
BRIS	1,710	Buy on Weakness	1,735	1,760	1,660	Consolidation, entry level: 1660-1710
INDF	7,100	Buy on Weakness	7,225	7,300	6,875	Consolidation, entry level: 6900-7100
MTEL	750	Buy on Weakness	760	770	730	Consolidation, entry level: 740-750
MBMA	810	Buy on Weakness	820	835	785	Bullish Continuation, entry level: 790-800

LQ45 PERFORMANCE



Friday, September 1, 2023

CODE	PRICE	Daily (%)	PER
ACES	730	-3.31%	17
BRPT	1,070	-4.04%	270
MAPI	1,935	-1.28%	15
GGRM	24,050	-1.43%	9
BRIS	1,710	1.48%	16
BMRI	6,025	0.00%	10
EXCL	2,500	-2.34%	26
ASII	6,450	0.00%	9
BBRI	5,550	0.45%	15
ICBP	11,200	-0.44%	16
AMRT	2,900	0.00%	37
INTP	10,700	-1.83%	16
BBCA	9,175	-0.27%	24
INDF	7,100	0.71%	7
GOTO	96	5.49%	#N/A
MEDC	1,070	-0.47%	3
INKP	9,100	-2.67%	4
SMGR	6,800	-1.09%	18
ANTM	1,990	0.00%	12
AKRA	1,400	0.72%	11
UNTR	26,000	-0.57%	4
TLKM	3,730	-2.10%	18
BBNI	9,175	-0.27%	9
HRUM	1,560	-1.58%	5
TOWR	1,030	-1.90%	16
BBTN	1,255	-1.18%	5
CPIN	5,175	-0.48%	45
TBIG	2,100	0.00%	32
BUKA	232	-1.69%	#N/A
KLBF	1,815	-1.63%	26
TPIA	2,180	0.00%	#N/A
INCO	5,900	-0.84%	18
SIDO	620	0.00%	17
MDKA	3,380	0.00%	#N/A
PGAS	1,375	-1.43%	7
UNVR	3,670	-1.87%	30
PTBA	2,860	-1.72%	4
ITMG	28,925	-0.86%	2
INDY	2,000	-1.48%	2
SCMA	148	-3.27%	31
ADRO	2,670	-0.74%	3
ESSA	605	0.83%	9
SRTG	1,665	0.00%	#N/A
ARTO	2,330	1.75%	1,174
EMTK	570	-1.72%	15

PRICE	YTD (%)
ACES	496 47.18%
BRPT	755 41.72%
MAPI	1445 33.91%
GGRM	18000 33.61%
BRIS	1290 32.56%
BMRI	4962.5 21.41%
EXCL	2140 16.82%
ASII	5700 13.16%
BBRI	4940 12.35%
ICBP	10000 12.00%
AMRT	2650 9.43%
INTP	9900 8.08%
BBCA	8550 7.31%
INDF	6725 5.58%
GOTO	91 5.49%
MEDC	1015 5.42%
INKP	8725 4.30%
SMGR	6575 3.42%
ANTM	1985 0.25%
AKRA	1400 0.00%
UNTR	26075 -0.29%
TLKM	3750 -0.53%
BBNI	9225 -0.54%
HRUM	1620 -3.70%
TOWR	1100 -6.36%
BBTN	1350 -7.04%
CPIN	5650 -8.41%
TBIG	2300 -8.70%
BUKA	262 -11.45%
KLBF	2090 -13.16%
TPIA	2570 -15.18%
INCO	7100 -16.90%
SIDO	755 -17.88%
MDKA	4120 -17.96%
PGAS	1760 -21.88%
UNVR	4700 -21.91%
PTBA	3690 -22.49%
ITMG	39025 -25.88%
INDY	2730 -26.74%
SCMA	206 -28.16%
ADRO	3850 -30.65%
ESSA	915 -33.88%
SRTG	2530 -34.19%
ARTO	3720 -37.37%
EMTK	1030 -44.66%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	86%	392	▼	795	-8%
BRPT	51%	710	▼	1,185	-10%
MAPI	103%	955	▼	2,070	-7%
GGRM	46%	16,500	▼	30,050	-20%
BRIS	56%	1,095	▼	1,820	-6%
BMRI	39%	4,338	▼	6,100	-1%
EXCL	47%	1,695	▼	2,730	-8%
ASII	24%	5,200	▼	7,300	-12%
BBRI	31%	4,240	▼	5,750	-3%
ICBP	38%	8,125	▼	11,925	-6%
AMRT	44%	2,020	▼	3,150	-8%
INTP	19%	9,000	▼	11,850	-10%
BBCA	15%	8,000	▼	9,450	-3%
INDF	18%	6,025	▼	7,550	-6%
GOTO	19%	81	▼	316	-70%
MEDC	27%	840	▼	1,430	-25%
INKP	34%	6,775	▼	10,400	-13%
SMGR	21%	5,625	▼	8,277	-18%
ANTM	13%	1,760	▼	2,390	-17%
AKRA	23%	1,140	▼	1,670	-16%
UNTR	17%	22,200	▼	36,200	-28%
TLKM	4%	3,570	▼	4,650	-20%
BBNI	11%	8,300	▼	9,950	-8%
HRUM	29%	1,205	▼	2,050	-24%
TOWR	16%	885	▼	1,295	-20%
BBTN	9%	1,150	▼	1,567	-20%
CPIN	20%	4,330	▼	6,275	-18%
TBIG	18%	1,780	▼	2,950	-29%
BUKA	20%	193	▼	320	-28%
KLBF	13%	1,600	▼	2,360	-23%
TPIA	8%	2,010	▼	2,650	-18%
INCO	3%	5,750	▼	7,750	-24%
SIDO	2%	610	▼	915	-32%
MDKA	19%	2,850	▼	4,950	-32%
PGAS	6%	1,295	▼	1,995	-31%
UNVR	1%	3,630	▼	5,475	-33%
PTBA	8%	2,660	▼	4,530	-37%
ITMG	31%	22,125	▼	45,650	-37%
INDY	17%	1,705	▼	3,420	-42%
SCMA	12%	132	▼	278	-47%
ADRO	33%	2,010	▼	4,250	-37%
ESSA	26%	480	▼	1,265	-52%
SRTG	10%	1,515	▼	3,030	-45%
ARTO	19%	1,960	▼	8,575	-73%
EMTK	1%	565	▼	1,920	-70%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Friday, September 1, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ISAT	9,600	0.00%	23	ISAT	55.47%	ISAT	82%	5,275	▼	10,050	4%
ACES	730	-3.31%	17	ACES	47.18%	ACES	86%	392	▼	795	8%
JSMR	4,300	-2.49%	11	JSMR	44.30%	JSMR	55%	2,770	▼	4,460	4%
BRPT	1,070	-4.04%	270	BRPT	41.72%	BRPT	51%	710	▼	1,185	-10%
DOID	412	0.49%	7	DOID	35.53%	DOID	56%	264	▼	460	-10%
MAPI	1,935	-1.28%	15	MAPI	33.91%	MAPI	103%	955	▼	2,070	-7%
GGRM	24,050	-1.43%	9	GGRM	33.61%	GGRM	46%	16,500	▼	30,050	-20%
BRIS	1,710	1.48%	16	BRIS	32.56%	BRIS	56%	1,095	▼	1,820	6%
ASSA	985	-1.50%	65	ASSA	27.10%	ASSA	45%	680	▼	1,585	-38%
ELSA	390	0.52%	7	ELSA	25.00%	ELSA	36%	286	▼	416	6%
ERAA	486	-0.41%	8	ERAA	23.98%	ERAA	29%	376	▼	580	-16%
BSDE	1,135	-0.44%	7	BSDE	23.37%	BSDE	29%	880	▼	1,235	8%
BRMS	195	-4.41%	128	BRMS	22.64%	BRMS	71%	114	▼	252	-23%
BMRI	6,025	0.00%	10	BMRI	21.41%	BMRI	39%	4,338	▼	6,100	1%
CTRA	1,140	-0.87%	13	CTRA	21.28%	CTRA	32%	865	▼	1,195	5%
EXCL	2,500	-2.34%	26	EXCL	16.82%	EXCL	47%	1,695	▼	2,730	8%
BFIN	1,200	-1.64%	10	BFIN	13.74%	BFIN	24%	965	▼	1,535	-22%
ASII	6,450	0.00%	9	ASII	13.16%	ASII	24%	5,200	▼	7,300	-12%
BBRI	5,550	0.45%	15	BBRI	12.35%	BBRI	31%	4,240	▼	5,750	3%
ICBP	11,200	-0.44%	16	ICBP	12.00%	ICBP	38%	8,125	▼	11,925	6%
SMRA	675	0.00%	14	SMRA	11.57%	SMRA	36%	498	▼	740	9%
TKIM	7,800	0.00%	4	TKIM	10.64%	TKIM	39%	5,600	▼	8,525	9%
BMTR	306	-0.65%	4	BMTR	10.07%	BMTR	17%	262	▼	388	-21%
AMRT	2,900	0.00%	37	AMRT	9.43%	AMRT	44%	2,020	▼	3,150	8%
INTP	10,700	-1.83%	16	INTP	8.08%	INTP	19%	9,000	▼	11,850	-10%
BBCA	9,175	-0.27%	24	BBCA	7.31%	BBCA	15%	8,000	▼	9,450	3%
INDF	7,100	0.71%	7	INDF	5.58%	INDF	18%	6,025	▼	7,550	6%
GOTO	96	5.49%	#N/A	GOTO	5.49%	GOTO	19%	81	▼	316	-70%
MEDC	1,070	-0.47%	3	MEDC	5.42%	MEDC	27%	840	▼	1,430	-25%
MYOR	2,620	-0.76%	23	MYOR	4.80%	MYOR	52%	1,720	▼	2,900	-10%
HMSP	880	0.57%	15	HMSP	4.76%	HMSP	13%	780	▼	1,235	-29%
INKP	9,100	-2.67%	4	INKP	4.30%	INKP	34%	6,775	▼	10,400	-13%
SMGR	6,800	-1.09%	18	SMGR	3.42%	SMGR	21%	5,625	▼	8,277	-18%
ANTM	1,990	0.00%	12	ANTM	0.25%	ANTM	13%	1,760	▼	2,390	-17%
AKRA	1,400	0.72%	11	AKRA	0.00%	AKRA	23%	1,140	▼	1,670	-16%
UNTR	26,000	-0.57%	4	UNTR	-0.29%	UNTR	17%	22,200	▼	36,200	-28%
JPFA	1,290	-0.77%	38	JPFA	-0.39%	JPFA	27%	1,015	▼	1,590	-19%
TLKM	3,730	-2.10%	18	TLKM	-0.53%	TLKM	4%	3,570	▼	4,650	-20%
BBNI	9,175	-0.27%	9	BBNI	-0.54%	BBNI	11%	8,300	▼	9,950	8%
PWON	450	-2.60%	12	PWON	-1.32%	PWON	9%	414	▼	530	-15%
HRUM	1,560	-1.58%	5	HRUM	-3.70%	HRUM	29%	1,205	▼	2,050	-24%
AVIA	600	0.84%	26	AVIA	-4.76%	AVIA	6%	565	▼	875	-31%
MTEL	750	2.04%	33	MTEL	-6.25%	MTEL	21%	620	▼	805	7%
TOWR	1,030	-1.90%	16	TOWR	-6.36%	TOWR	16%	885	▼	1,295	-20%
SMDR	360	-0.55%	2	SMDR	-6.74%	SMDR	5%	344	▼	538	-33%
BBTN	1,255	-1.18%	5	BBTN	-7.04%	BBTN	9%	1,150	▼	1,567	-20%
MPMX	1,040	0.00%	7	MPMX	-7.14%	MPMX	9%	955	▼	1,360	-24%
CPIN	5,175	-0.48%	45	CPIN	-8.41%	CPIN	20%	4,330	▼	6,275	-18%
TBIG	2,100	0.00%	32	TBIG	-8.70%	TBIG	18%	1,780	▼	2,950	-29%
HEAL	1,400	0.36%	60	HEAL	-9.68%	HEAL	11%	1,265	▼	1,800	-22%
JKON	107	-2.73%	9	JKON	-10.08%	JKON	14%	94	▼	242	-56%
MIKA	2,830	-4.39%	43	MIKA	-11.29%	MIKA	14%	2,480	▼	3,400	-17%

BUKA	232	-1.69%	#N/A	BUKA	232	-11.45%	20%	193	▼	320	-28%
KLBF	1,815	-1.63%	26	KLBF	1,815	-13.16%	13%	1,600	▼	2,360	-23%
RMKE	800	-3.03%	4	RMKE	800	-14.89%	14%	700	▼	1,215	-34%
7 TPIA	2,180	0.00%	#N/A	TPIA	2,180	-15.18%	8%	2,010	▼	2,650	-18%
PNBN	1,305	-0.76%	10	PNBN	1,305	-15.26%	27%	1,030	▼	2,790	-53%
OMED	179	-10.05%	18	OMED	179	-15.57%	20%	149	▼	280	-36%
INCO	5,900	-0.84%	18	INCO	5,900	-16.90%	3%	5,750	▼	7,750	-24%
ENRG	244	0.00%	6	ENRG	244	-17.01%	26%	193	▼	404	-40%
SIDO	620	0.00%	17	SIDO	620	-17.88%	2%	610	▼	915	-32%
MDKA	3,380	0.00%	#N/A	MDKA	3,380	-17.96%	19%	2,850	▼	4,950	-32%
PNLF	292	-0.68%	5	PNLF	292	-18.44%	15%	254	▼	775	-62%
PTPP	580	-2.52%	13	PTPP	580	-18.88%	16%	498	▼	1,075	-46%
ADMR	1,360	6.67%	12	ADMR	1,360	-19.76%	84%	740	▼	2,050	-34%
PGAS	1,375	-1.43%	7	PGAS	1,375	-21.88%	6%	1,295	▼	1,995	-31%
UNVR	3,670	-1.87%	30	UNVR	3,670	-21.91%	1%	3,630	▼	5,475	-33%
2 TINS	910	1.11%	14	TINS	910	-22.22%	5%	870	▼	1,565	-42%
PTBA	2,860	-1.72%	4	PTBA	2,860	-22.49%	8%	2,660	▼	4,530	-37%
BTPS	2,160	-2.26%	10	BTPS	2,160	-22.58%	16%	1,855	▼	3,380	-36%
ITMG	28,925	-0.86%	2	ITMG	28,925	-25.88%	31%	22,125	▼	45,650	-37%
14 INDY	2,000	-1.48%	2	INDY	2,000	-26.74%	17%	1,705	▼	3,420	-42%
SCMA	148	-3.27%	31	SCMA	148	-28.16%	12%	132	▼	278	-47%
MNCN	525	-1.87%	4	MNCN	525	-29.05%	2%	515	▼	925	-43%
ADRO	2,670	-0.74%	3	ADRO	2,670	-30.65%	33%	2,010	▼	4,250	-37%
ESSA	605	0.83%	9	ESSA	605	-33.88%	26%	480	▼	1,265	-52%
SRTG	1,665	0.00%	#N/A	SRTG	1,665	-34.19%	10%	1,515	▼	3,030	-45%
42 ARTO	2,330	1.75%	1,174	ARTO	2,330	-37.37%	19%	1,960	▼	8,575	-73%
EMTK	570	-1.72%	15	EMTK	570	-44.66%	1%	565	▼	1,920	-70%
WIKA	394	-2.48%	#N/A	WIKA	394	-50.75%	10%	358	▼	1,135	-65%

52W Low : Harga terendah selama 52 Minggu terakhir

52W High : Harga tertinggi selama 52 Minggu terakhir

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

PER : PER saat ini dibawah 10 kali

besar serta didukung oleh fundamental perusahaan yang baik.

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

RUPS

MDLN (LB)

DIVIDEN

EX DATE

GEMS USD 0.055

IPO

OFFERING

BABY Rp. 266

BOOK BUILDING

AEGS Rp. 90 - Rp. 100

ECONOMIC CALENDAR



Monday August 28 2023				Actual	Previous	Consensus	Forecast
7:30 AM	US	Dallas Fed Manufacturing Index AUG	-17.2	-20	-21.6	-21	
8:30 AM	US	2-Year Note Auction	5.02%	4.82%			
8:30 AM	US	6-Month Bill Auction	5.35%	5.30%			
10:00 AM	US	3-Month Bill Auction	5.34%	5.30%			
10:00 AM	US	5-Year Note Auction	4.40%	4.17%			
Tuesday August 29 2023				Actual	Previous	Consensus	Forecast
5:55 AM	US	Redbook YoY AUG/26	4.20%	2.90%			
6:00 AM	US	S&P/Case-Shiller Home Price MoM JUN	0.90%	1.50%	0.60%	1.30%	
6:00 AM	US	S&P/Case-Shiller Home Price YoY JUN	-1.20%	-1.70%	-1.30%	-1.10%	
6:00 AM	US	House Price Index MoM JUN	0.30%	0.70%		0.60%	
6:00 AM	US	House Price Index YoY JUN	3.10%	2.9%		2.90%	
6:00 AM	US	House Price Index JUN	405.8	404.4		406.5	
7:00 AM	US	JOLTs Job Openings JUL	8.827M	9.165M	9.465M	9.57M	
7:00 AM	US	CB Consumer Confidence AUG	106.1	117	116	116	
7:00 AM	US	JOLTs Job Quits JUL	3.549M	3.802M		3.6M	
7:30 AM	US	Dallas Fed Services Revenues Index AUG	16.2	12.9	6.8	8	
7:30 AM	US	Dallas Fed Services Index AUG	-2.7	-4.2	-6.1	-6	
10:00 AM	US	7-Year Note Auction	4.21%	4.09%			
1:30 PM	US	API Crude Oil Stock Change AUG/25	-11.486M	-2.418M	-2.900M		
Wednesday August 30 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate AUG/25	7.31%	7.31%			
4:00 AM	US	MBA Purchase Index AUG/25	144.9	142			
4:00 AM	US	MBA Mortgage Refinance Index AUG/25	407.1	397.1			
4:00 AM	US	MBA Mortgage Applications AUG/25	2.30%	-4.20%			
4:00 AM	US	MBA Mortgage Market Index AUG/25	189	184.8			
5:15 AM	US	ADP Employment Change AUG	177K	371K	195K	210K	
5:30 AM	US	GDP Growth Rate QoQ 2nd Est Q2	2.10%	2.00%	2.40%	2.40%	
5:30 AM	US	Retail Inventories Ex Autos MoM Adv JUL	0.10%	0.2%			
5:30 AM	US	Goods Trade Balance Adv JUL	\$-91.18B	\$-88.83B		\$-94.0B	
5:30 AM	US	Wholesale Inventories MoM Adv JUL	-0.10%	-0.7%			
5:30 AM	US	GDP Price Index QoQ 2nd Est Q2	2%	4.10%	2.20%	2%	
5:30 AM	US	Corporate Profits QoQ Prel Q2	1.60%	-6%	-5.90%	-5%	
5:30 AM	US	PCE Prices QoQ 2nd Est Q2	2.50%	4.10%	2.60%	2.60%	
5:30 AM	US	Core PCE Prices QoQ 2nd Est Q2	3.70%	4.90%	3.80%	3.80%	
5:30 AM	US	Real Consumer Spending QoQ 2nd Est Q2	1.70%	4.20%		1.60%	
5:30 AM	US	GDP Sales QoQ 2nd Est Q2	2.20%	4.20%	2.30%	2.30%	
7:00 AM	US	Pending Home Sales MoM JUL	0.90%	0.4%	-0.60%	-0.40%	
7:00 AM	US	Pending Home Sales YoY JUL	-14.00%	-15.5%		-12.00%	
7:30 AM	US	EIA Gasoline Stocks Change AUG/25	-0.214M	1.467M	-0.933M		
7:30 AM	US	EIA Crude Oil Stocks Change AUG/25	-10.584M	-6.135M	-3.267M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change AUG/25	-1.504M	-3.133M			
7:30 AM	US	EIA Crude Oil Imports Change AUG/25	-0.586M	0.116M			
7:30 AM	US	EIA Heating Oil Stocks Change AUG/25	0.17M	0.502M			
7:30 AM	US	EIA Refinery Crude Runs Change AUG/25	-0.173M	0.03M			
7:30 AM	US	EIA Distillate Stocks Change AUG/25	1.235M	0.945M	0.189M		
7:30 AM	US	EIA Gasoline Production Change AUG/25	0.29M	0.13M			
7:30 AM	US	EIA Distillate Fuel Production Change AUG/25	-0.043M	0.337M			
8:30 AM	US	17-Week Bill Auction	5.33%	5.32%			
6:30 PM	CN	NBS Manufacturing PMI AUG		49.3	49.4	49.5	
6:30 PM	CN	NBS Non Manufacturing PMI AUG		51.5	51.1	51	
6:30 PM	CN	NBS General PMI AUG		51.1		51	
Thursday August 31 2023				Actual	Previous	Consensus	Forecast
4:30 AM	US	Challenger Job Cuts AUG		23.697K		26.0K	
5:30 AM	US	Personal Income MoM JUL		0.30%	0.30%	0.30%	
5:30 AM	US	Personal Spending MoM JUL		0.50%	0.70%	0.40%	
5:30 AM	US	Core PCE Price Index MoM JUL		0.20%	0.20%	0.20%	

5:30 AM	US	PCE Price Index YoY JUL	3.00%	3.30%	3.20%	
5:30 AM	US	PCE Price Index MoM JUL	0.20%	0.20%	0.20%	
5:30 AM	US	Initial Jobless Claims AUG/26	230K	235K	236.0K	
5:30 AM	US	Jobless Claims 4-week Average AUG/26	236.75K	235.51K	239K	
5:30 AM	US	Continuing Jobless Claims AUG/19	1702K	1703K	1690.0K	
5:30 AM	US	Core PCE Price Index YoY JUL	4.10%	4.20%	4%	
6:00 AM	US	Fed Collins Speech				
6:45 AM	US	Chicago PMI AUG	42.8	44.1	45	
7:30 AM	US	EIA Natural Gas Stocks Change AUG/25	18Bcf	25Bcf		
8:30 AM	US	8-Week Bill Auction	5%			
8:30 AM	US	4-Week Bill Auction	5.29%			
9:00 AM	US	15-Year Mortgage Rate AUG/30	6.55%			
9:00 AM	US	30-Year Mortgage Rate AUG/30	7.23%			
5:30 PM	ID	S&P Global Manufacturing PMI AUG	53.3		53	
6:45 PM	CN	Caixin Manufacturing PMI AUG	49.2	49.3	49.3	
9:00 PM	ID	Inflation Rate YoY AUG	3.08%	3.32%	3.00%	
9:00 PM	ID	Inflation Rate MoM AUG	0.21%	0.10%	0.20%	
9:00 PM	ID	Tourist Arrivals YoY JUL	119.64%		85.00%	
9:00 PM	ID	Core Inflation Rate YoY AUG	2.43%	2.30%	2.40%	
Friday September 01 2023			Actual	Previous	Consensus	Forecast
Friday September 01 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Non Farm Payrolls AUG	187K	170K	180.0K	
5:30 AM	US	Unemployment Rate AUG	3.50%	3.50%	3.50%	
5:30 AM	US	Participation Rate AUG	62.60%	62.60%	62.60%	
5:30 AM	US	Average Hourly Earnings MoM AUG	0.40%	0.30%	0.40%	
5:30 AM	US	Average Hourly Earnings YoY AUG	4.40%	4.40%	4.40%	
5:30 AM	US	U-6 Unemployment Rate AUG	6.70%	6.80%	6.70%	
5:30 AM	US	Nonfarm Payrolls Private AUG	172K	150K	170K	
5:30 AM	US	Average Weekly Hours AUG	34.3	34.3	34.3	
5:30 AM	US	Manufacturing Payrolls AUG	-2K	0K	2K	
5:30 AM	US	Government Payrolls AUG	15K	-2K	10K	
6:45 AM	US	S&P Global Manufacturing PMI Final AUG	49	47	47	
7:00 AM	US	ISM Manufacturing PMI AUG	46.4	47	47	
7:00 AM	US	ISM Manufacturing Employment AUG	44.4	44.2	46	
7:00 AM	US	Construction Spending MoM JUL	0.50%	0.50%	0.40%	
7:00 AM	US	ISM Manufacturing New Orders AUG	47.3		48	
7:00 AM	US	ISM Manufacturing Prices AUG	42.6	43.9	43	
10:00 AM	US	Baker Hughes Oil Rig Count SEP/01	512			
10:00 AM	US	Baker Hughes Total Rig Count SEP/01	632			
Monday September 04 2023			Actual	Previous	Consensus	Forecast
6:45 PM	CN	Caixin Services PMI AUG	54.1		54	
6:45 PM	CN	Caixin Composite PMI AUG	51.9		51.9	

JAKARTA (Head Office)

Gedung Sucaco Lt 3
Jl. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

SEMARANG

Jl. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

SURABAYA

Ruko Galeri Bukit Indah
(Pakuwon Indah) RK03-001, Kel. Lontar
Kec. Sambikerep, Surabaya, Jawa Timur
WA : +62 856-7279-999
Telp : +623198700528

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

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